

Code of warrant **CROS2001**
Company name
Date 05/07/2020
Subject Certificate for Additional Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Additional Offering of Covered Warrant No.88/GCN-UBCK dated May 05, 2020 to KIS Vietnam Securities Corporation as follows:

1. Name of warrant: **Warrant.ROS.KIS.M.CA.T.01**
2. Code of underlying security: ROS
3. Issuer of underlying security: FLC FAROS Construction Joint Stock Company
4. Quantity of warrants registered for offering: 10,000,000 warrants
5. Conversion ratio: 4:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Expiration date: June 19, 2020
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch.